

Frequently Asked Questions

Course Title: Retirement Planning for Federal Employees

Course #: 4903

Duration: 3 Days

Delivery Method: Instructor-led live classroom

1. What business or organizational need does this course address?

Take a comprehensive look at your federal benefits, financial and tax issues, and estate planning so you can make informed decisions about transitioning into retirement.

2. Who should attend?

This course is intended for Federal government employees within 10 years of their retirement eligibility date who are interested in retirement planning and making informed decisions about it.

3. What will I learn how to do in this course?

- Understand their Federal Benefits and how to maximize them
- Understand the various best dates to retire or leave the Government
- Understand the TSP and withdrawal options
- Understand annual and sick leave considerations at retirement
- Be able to determine eligibility for Social Security
- Understand Medicare Part A and B
- Know how to calculate an estimate of retirement benefits
- Understand survivor benefit options
- Understand the value of COLA's
- Understand income tax planning in retirement
- Comprehend the financial planning considerations available to the retiree at this stage of his/her career including long-term care options
- Gain knowledge of wills and Powers-of-Attorney
- Understand the various aspects of transitioning to a retirement lifestyle
- Be aware of the need for a health and fitness routine in retirement

4. What kinds of activities are included in this course?

Individual, small-group, and large-group exercises; lecture, discussion

5. Are there prerequisites for this course?

There are no prerequisites for this course.

6. Do I have to complete any prework for the course?

There is no prework required for this course.

7. Is this course applicable toward a professional certification?

No, this course is not applicable toward a professional certification. However, many Management Concepts courses do prepare you for professional certification programs. Click [here](#) to see a full list of professional certification programs that are supported by Management Concepts training courses.

8. Does this course count for credit toward a Management Concepts Certificate Program?

No, this course is not applicable toward a Management Concepts Certificate Program. However, many Management Concepts courses do count for credit toward a Management Concepts Certificate Program. Click [here](#) to see a full list of Management Concepts Certificate Programs.

9. What credits do I earn by completing this course?

The following credits are available for this course:

PDU: 21

CLPs: 24

10. What course(s) do you recommend after I complete this course?

No Information Available.